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SGP/SET - 154

February 22, 2018

Subject: Notification on acquisition of additional shares in Power Plant business

To: President  
The Stock Exchange of Thailand

Refer to: Notification no. SGP/SET 149 dated November 8, 2017

We refer to the notification that Siamgas and Petrochemicals Pcl. ("the Company") notified to the Stock Exchange of Thailand ("SET") regarding the purchase of additional shares between SIAM GAS POWER PTE. LTD. ("SPW") (100% Company's owned subsidiary) and the sellers to purchase additional shares in Power plant business. The transaction was approved by the Board of Director as notified in the reference letter.

The Company would like to inform that the Company has completed MSN International Limited ("MSN") Asiatech Energy Pte. Ltd. ("AEPL") and Myanmar Lighting (IPP) Co., Ltd. ("MLIPP") shares purchase in the proportion of 6.1% of paid up capital from the sellers. This resulted in the increase in share proportion of the Company from 30% to 36.1% of paid up capital and the shares transfer has been approved by the related agencies.

Please be informed accordingly.

Yours sincerely,

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(Jintana Kingkaew)  
Deputy Managing Director/CFO