

- Translation -

SGP/SET- 153

February 22, 2018

Subject Capital Increase in subsidiary
To The President
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited (“SGP”) would like to inform that, Siamgas Power Pte. Ltd. (“SPW”) which SGP holds shares directly in the proportion of 100% of registered and paid-up capital have increased capital in the amount of USD 12,260,000 with detail as follow:

		Before Capital Increase	%	After Capital Increase	%
SPW	Paid up capital	USD 48,020,000 approximately baht 1,517.36 million (currency exchange rate from Bank of Thailand as at Feb. 20, 2018 is USD 1 equal to baht 31.5985)	100	USD 60,280,000 approximately baht 1,904.76 million (currency exchange rate from Bank of Thailand as at Feb. 21, 2018 is USD 1 equal to baht 31.5985)	100

The increase in capital in SPW is for investing in Power Plant business. The value of such transaction is not required to be disclosed under the Stock Exchange of Thailand’s notification regarding Rules and Procedures and Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets.

Please be informed accordingly.

Yours sincerely,
-Jintana Kingkaew –
(Jintana Kingkaew)
Deputy Managing Director / CFO