

No. SGP/SET – 161

May 11, 2018

Subject The registration of the change in the par value of SGP’s shares

To President,  
The Stock Exchange of Thailand

The 2018 Annual General Meeting of Shareholders of Siamgas and Petrochemicals Public Company Limited (“The Company “ or “SGP”) held on April 27, 2018 has passed the resolution approving the change in the par value of SGP’s shares from baht 1.00 to baht 0.50 per share and the amendment to clause 4 of SGP’s Memorandum of Association to reflect such change in par value.

SGP would like to inform that the Company has completed the registration process with respect to the change in the par value of SGP’s shares with the Department of Business Development, Ministry of Commerce on May 11, 2018. The details of such change in par value are as follows:

	Prior to the Change in Par Value	After the Change in Par Value
Registered Capital	918,931,500 Baht	918,931,500 Baht
Paid-up Capital	918,931,500 Baht	918,931,500 Baht
Par Value	1.00 Baht per share	0.50 Baht per share
Number of Shares	918,931,500 shares	1,837,863,000 shares

Please be informed accordingly.

Yours sincerely,

*Jintana Kingkaew*

(Jintana Kingkaew)

Deputy Managing Director