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SGP/SET - 141

June 14, 2017

Subject Notification on acquisition of shares in MYANMAR LIGHTING (IPP) CO. LTD. (“MLIPP”)

To President

The Stock Exchange of Thailand

Refer to Notification no. SGP/SET 127 dated July 18, 2016

We refer to the notification that Siamgas and Petrochemicals Pcl. (“the Company”) notified to the Stock Exchange of Thailand (“SET”) regarding the Sales and Purchase Agreement between SIAM GAS POWER PTE. LTD. (“SPW”) (100% Company’s owned subsidiary) and the sellers to invest in power plant business in Myanmar. The transaction was approved by the Board of Director as notified in the reference letter.

The Company would like to inform that the Company has completed the MLIPP shares purchase in the proportion of 30% of paid up capital from the sellers and the shares transfer has been approved by the related Myanmar agencies.

Please be informed accordingly.

Yours sincerely,

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(Jintana Kingkaew)

Deputy Managing Director/CFO