

- Translation -

ที่ SGP/SET -162

June 25, 2018

Subject Establishment of new indirect subsidiary

Re President

The Stock Exchange of Thailand

The Board of Director's meeting of Siamgas and Petrochemicals Plc. ("The Company") has passed a resolution for Siamgas Global Investment Pte. Ltd. ("SGI") (100% subsidiary in Singapore) to invest in new subsidiary in Bangladesh. SGI has completed establishment process with detail as follow:

1.	Name of new subsidiary	PACIFIC GAS BANGLADESH LIMITED
2.	Objective	Wholesale and Retail Trading of Liquefied Petroleum Gas in Bangladesh
3.	Location	Bangladesh
4.	Registered Capital	BDT 4,000 million or approximately 1,566 million baht (currency exchange rate as at June 22,2018 is BDT 1,000 = baht 0.3915) divided into 400,000 shares with the par value of BDT 10,000 each.
5.	Ratio of Investment	1. 90% shareholding by SGI or approximately 1,409.4 million baht 2. 10% share holding by ADVANCED EQUIPMENT LIMITED or approximately 156.6 million baht (Not a related company)
6.	Directors	1. Mr. Worawit Weeraborwornpong 2. Mr. Supachai Weeraborwornpong 3. Mr. Mohammed Saidul Islam
7.	Transaction Size	4.60 % based on the value of consideration

		<p>= <u>Total value of consideration paid or received x 100</u></p> <p style="padding-left: 40px;">Total asset value of the Company¹</p> <p>= <u>1,409.4 x 100</u></p> <p style="padding-left: 40px;">30,634.09</p> <p>= 4.60%</p> <p>And thus when combining with the transaction from the past 6 months, the size will equal to 8.11% which is less than 15% of total assets value which is not required to disclose under the Notification of the Capital Market Supervisory Commission No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E. 2547.</p>
8.	Source of Fund	Loan from financial institution and Company working capital

Please be informed accordingly

Yours Sincerely,

-Jintana Kingkaew-

(Mrs. Jintana Kingkaew)

Deputy Managing Director

¹ Total asset of the Company as specified in the reviewed financial statement as of March 31, 2018 is baht 30,634.09 million