

-Translation -

No. SGP/SET – 174

June 18, 2019

Subject: Change in Shareholding Structure

To The President  
The Stock Exchange of Thailand

Siamgas and Petrochemicals PCL. (“SGP or “the Company”) would like to disclose the change in shareholding structure after the major shareholder, Mr. Worawit Weeraborwornpong sells SGP shares totaling 160,000,000 shares or equal to 8.71% of paid up capital to Mitsuroko Group Holdings Co., Ltd. (“Mitsuroko”). The shares sell will not change the controlling power of the Company with detail as follow.

1. Transaction Date

June 18, 2019

2. Parties

Seller Mr. Worawit Weeraborwornpong

Purchaser Mitsuroko Group Holdings Co., Ltd.

The buyer and seller are not a related parties.

3. Transaction detail

Mr. Worawit Weeraborwornpong, a major shareholder of the Company and currently holds 883,763,198 shares or equal to 48.09% of paid up capital, sells 160,000,000 shares or equal to 8.71% of paid up capital to Mitsuroko. This

transaction will not change the controlling power of the Company nor has any impact to the management structure or business policy.

Mitsuuroko has been supplying energy and related products and services, from coal and charcoal briquettes to petroleum products and LPG in Japan. Mitsuuroko has expanded into business domains such as renewable energy, water and food provisions to meet the changing needs of Japanese consumers and corporates.

Shareholding structure as at March 8, 2019 will be changed as follow:

Before the Transaction				After the Transaction			
	Shareholders	Number of Shares	% of total issues shares		Shareholders	Number of Shares	% of total issues shares
1.	Mr. Worawit Weeraborwornpong	883,763,198	48.09	1.	Mr. Worawit Weeraborwornpong	723,763,198	39.38
2.	UOB KAY HIAN PRIVATE LIMITED	161,066,000	8.76	2.	UOB KAY HIAN PRIVATE LIMITED	161,066,000	8.76
3.	Mr. Supachai Weeraborwornpong	102,742,000	5.59	3.	Mitsuuroko Group Holdings Co., Ltd.	160,000,000	8.71
4.	Thai NVDR Company Limited	101,539,799	5.52	4.	Mr. Supachai Weeraborwornpong	102,742,000	5.59
5.	Mrs. Patchara Weeraborwornpong	100,000,000	5.44	5.	Thai NVDR Company Limited	101,539,799	5.52
6.	Miss Patcharawadee Weeraborwornpong	40,000,000	2.18	6.	Mrs. Patchara Weeraborwornpong	100,000,000	5.44
7.	Mr. Lumpan Pantanapratez	31,362,800	1.71	7.	Miss Patcharawadee Weeraborwornpong	40,000,000	2.18
8.	EAST FOURTEEN LIMITED-DFA EMERG MARKET CORE EQ PORT	14,403,000	0.78	8.	Mr. Lumpan Pantanapratez	31,362,800	1.71
9.	Miss Warangkana Kamolthip	13,963,000	0.76	9.	EAST FOURTEEN LIMITED-DFA EMERG MARKET CORE EQ PORT	14,403,000	0.78
10.	Mr. Chavalit Wisarankul	10,089,200	0.55	10.	Miss Warangkana Kamolthip	13,963,000	0.76
11.	Mr. Suchart Sethiwan	10,000,000	0.54	11.	Mr. Chavalit Wisarankul	10,089,200	0.55
12.	STATE STREET EUROPE LIMITED	9,892,698	0.54	12.	Mr. Suchart Sethiwan	10,000,000	0.54

Please be informed accordingly,

Yours sincerely,

*Jintana Kingkaew*

---

(Jintana Kingkaew)

Deputy Managing Director/CFO