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SGP/SET- 258

February 5, 2025

Subject Capital Increases in an Indirect subsidiary

To The President  
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited ("SGP") would like to inform that, Pacific Gas Bangladesh Limited ("PGBL") a 90.00% indirect subsidiary of SGP through Siamgas Global Investment Pte. Ltd., and 10.00% shares holds by Advance Equipment Limited, has increased its capital with detail as follow:

	<b>Before capital increase</b>	<b>After capital increase</b>
Paid up capital of PGBL	Taka 40,000,000 (Approximately Baht 11,168,000 which refer to exchange rate from Bank of Thailand on February 4, 2025 at Taka 1 = 0.2792 Baht)	Taka 243,320,000 (Approximately Baht 67,934,944 which refer to exchange rate from Bank of Thailand on February 4, 2025 at Taka 1 = 0.2792 Baht)
Shareholding information	SGP holds 90.00% of paid up capital in PGBL through SGI which is a 100.00% subsidiary of SGP	SGP holds 98.36% of paid up capital in PGBL through SGI which is a 100.00% subsidiary of SGP
Shareholding %	SGI holds 3,600 shares (par value at Taka 10,000 per share) representing 90.00% of paid up capital  AEL holds 400 shares (par value at Taka 10,000 per share) representing 10.00% of paid up capital <b>(AEL is not a related company)</b>	SGI purchases newly issued shares amount 20,332 shares making SGI holds 23,932 shares (par value at Taka 10,000 per share) representing 98.36% of paid up capital  AEL holds 400 shares (par value at Taka 10,000 per share) representing 1.64% of paid up capital <b>(AEL is not a related company)</b>
Capital increase information	SGI increases capital in PGBL in the amount of Taka 203,320,000 or approximately Baht 56,766,944. Nevertheless, AEL does not increase capital under its shareholding proportion. Thus, the shareholding proportion of SGI in PGBL increases from 90.00% to 98.36% of paid up capital.	

Transaction size	<p>The exercise of right over previous shareholding percentage in the amount of Taka 20,332,000 or approximately Baht 5,676,694 is equal to 0.011% based on the value of consideration with detail calculation as follow:</p> <p>= <math>\frac{\text{Total value of consideration paid or received} \times 100}{\text{Total asset value of the Company}^1}</math></p> <p>= <math>\frac{5.68 \times 100}{53,454.36}</math></p> <p>= 0.011%</p> <p>The size is less than 15% of total assets value which is not required to disclose under the Notification of the Capital Market Supervisory Commission No. Tor Chor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets and the Notification of the Stock Exchange of Thailand (SET) Re: Disclosure of Information concerning the acquisition and Disposition of Assets of Listed Companies B.E. 2547.</p>
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Please be informed accordingly.

Yours sincerely,

*-Jintana Kingkaew –*

(Jintana Kingkaew)

Deputy Managing Director / CFO

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<sup>1</sup> Total asset of the Company as specified in the reviewed financial statement as of September 30, 2024 is baht 53,454.36 million