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SGP/SET-259

February 26, 2025

Subject : Dividend Payment, issuance and offering of debentures and/or Bill of Exchanges, and fixing the date for 2025 Annual General Meeting of Shareholders

To. : The President
The Stock Exchange of Thailand

Siamgas and Petrochemicals Public Company Limited ("the Company") would like to inform the resolutions from its Board of Directors' meeting which held on February 26, 2025. The details of the Board's resolutions were as follow:

1. Approved to propose to the 2025 Annual General Meeting of Shareholders to consider and approve the financial statements for the year ended 31 December 2024.

2. Approved of profit for dividend payments for the Operation Year 2024

The Board of Directors considered and resolved to propose the Shareholders to consider approval in respect of the allocation of profit for dividend payments for the second-half-year operations of 2024 at the rate of Baht 0.20 per share. The dividend derived from the separate financial statement. The total 2024 dividend will be 0.35 Baht per share, amounting to 643.25 million Baht, including the interim dividend for the first-half-year operations of 2024 at the rate of 0.15 Baht per share. The Board of Directors had determined the date to list shareholders who are entitled to attend the 2025 AGM and receive dividend on March 14, 2025 (Record Date). The dividend payment date is on May 21, 2025. However, the entitlement to receive the dividend is uncertain because it has yet to be approved by the shareholders.

3. The Meeting resolved to put forth in the Annual General Meeting of Shareholders for the year 2025 to consider electing directors replacing those completed the term and reappointing them to continue another term as below:

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| 1.) Dr. | Worawit Weeraborwornpong | Chairman of the Board |
| 2.) Miss | Patcharawadee Weeraborwornpong | Director |
| 3.) Mr. | Harn Chiocharn | Independent Director / Audit Committee |

4. The Annual Remuneration for Directors in 2025

The Board found it appropriate to propose the Annual General Meeting of Shareholders to approve the remuneration as following:

Meeting Allowance and Monthly Remuneration

Remuneration	2024	2025 (Proposed)
Meeting Allowance of Board of Directors		
- Directors (THB/person/time)	10,000	10,000
Meeting Allowance of Audit Committee		
- Audit Committee (THB/person/time)	10,000	10,000
Meeting Allowance of Nomination and Remuneration Committee		
- Nomination and Remuneration Committee (THB/person/time)	5,000	5,000
Meeting Allowance of Corporate Governance Committee		
- Corporate Governance Committee (THB/person/time)	5,000	5,000
Monthly Remuneration		
- Audit Committee (THB/person/month)	67,005	67,005

5. The Appointment of Auditors and Audit Fee Approval

The Propose of the Annual General Meeting of Shareholders to appoint auditors form PricewaterhouseCoopers ABAS Ltd., as the Company's auditor in 2025 as follows Mr. Chaisiri Ruangritchai Certified Public Accountant (Thailand) No. 4526 or Mr. Sa-nga Chokenitisawat Certified Public Accountant (Thailand) No. 11251, or Miss Wanvimol Preechawat Certified Public Accountant (Thailand) No. 9548 of PricewaterhouseCoopers ABAS Ltd. be appointed as the Group's auditors, any one being authorised to conduct the audit and express an opinion on the financial statements of the Group. In the absence of the above-named auditors, PricewaterhouseCoopers ABAS Ltd. is authorised to identify one other Certified Public Accountant within PricewaterhouseCoopers ABAS Ltd. to carry out the work and approve the 2025 remuneration for quarterly and year-end audits at the 2,208,000 Baht.

6. It is considered appropriate for the meeting of Shareholders to approve the issuance and offering of Debentures and/or Bill of Exchanges in an amount of not exceeding Baht 30,000 million. The total value of debentures and/or bills of exchanges (at par value) newly issued at any one time when combined with the total value of the Company's debentures and bills of exchange (at par value) at any time issued but not redeemed should not exceed baht 30,000 million or equivalent amount in any other currencies (Revolving Basis). The details are as follows:

Details of Debentures

<u>Types</u>	:	All types and forms of debentures (including but not limited to subordinated debentures, unsubordinated debentures which repay part of the principal gradually or repay principal on maturity, debentures with or without interest, convertible debentures, securitized debentures, secured debentures, unsecured debentures and/or derivatives debentures) depending on appropriateness of the market conditions at the time of each issuance and offering.
<u>Amount</u>	:	Total amounts of debentures and bill of exchanges including debentures and bill of exchanges issued but not redeemed, at any time shall not exceed Baht 30,000 million (Revolving Basis).
<u>Currency</u>	:	Debentures may be issued in Baht or other currency in equivalent amount as applied by exchange rate prevailing at such time the debentures are issued and offered.
<u>Offer for Sale</u>	:	The debentures shall be offered to sell to the public and/or on a limited offering or private placement basis, and/or to institutional investors/high net-worth investors in Thailand and overseas according to notifications of Capital Market Supervisory Board (CMSB), the Securities and Exchange Commission (SEC) and/or Office of the SEC and/or other related rules and regulations in force at the time the debentures are offered. Debentures may be offered to investors in all types and also be offered in whole or in part, and/or as a program, and/or in revolving nature. The debentures may be issued and offered separately from, in combination of, or together with other securities.
<u>Interest Rate or Yield</u>	:	Interest and yield shall depend on market condition at such time the debentures are issued and offered or under terms and conditions of the debentures issued at such time. This shall be subject to notifications of CMSB, SEC or the Office of the SEC and/or other related notifications, rules and regulation in force at such time the debentures are issued and offered.
<u>Tenor</u>	:	Depending on appropriateness of the market conditions at the time of each issuance and offering debenture.
<u>Early Redemption</u>	:	Have the right to request the Company or debenture holders to redeem any debentures issued prior to the redemption period. This shall be subject to terms and conditions of the debentures issued at such time.
<u>Other conditions</u>	:	Limitations and other terms of the debenture, such as types of debenture to be issued each time, par value, the selling price per unit, interest rate, the appointment of representative of bondholders, the allocation method, details of the offer, the early redemption, and registration in any secondary market (if any); would be determined by managing director, or empowered from the managing director; to set or change the conditions as well as details relating to the issuance and sale of debenture of each type each time, including the

		authority to take any action necessary and incidental to the issuance and sale of debenture for that success, and according to the law. This also includes the power to appoint distributors and underwriters, to enter in to and sign an underwriting agreement or a placement agreement and/or any other related contracts, and the preparation and submission of the application and other documents with the Securities and Exchange Commission, other relevant government agencies and/or any other relevant parties.
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Details of Bill of Exchange

Types	:	Bill of Exchange with bearer or without bearer forms
Amount	:	Total amounts of debentures and bill of exchanges including debentures and bill of exchanges issued but not redeemed, at any time shall not exceed Baht 30,000 million (Revolving Basis).
Offer for Sale	:	To be offered domestically and/or oversea via public offering and/or private placement and/or any other investor types under the SEC notification and/or the SEC's relevant regulations which are still in effect at the time of the issuance. The Bill of Exchange is offered to all types of investors. The offer may be all or partly at once and/or multi tranches or several times as the Company sees appropriate. The Bill of Exchange may be offered and issued separately from other securities or combined with other securities.
Interest and Rate of Return.	:	The interest and rate of return depend on appropriateness of the market conditions at the offering as well as to comply with conditions, regulations, and notification of SEC, or others regulations at the issuance period.
Tenor	:	Depending on appropriateness of the market conditions at the time of each issuance and offering bill of exchange.
Other Conditions	:	Limitations and other terms of the bill of exchange, such as types of bill of exchange, tenor, par value, the selling price per unit, interest rate, the allocation method, and relevant details of the offer; would be determined by managing director, or empowered from the managing director; to set or change the conditions as well as details relating to the issuance and sale of bill of exchange of each type each time, including the authority to take any action necessary and incidental to the issuance and sale of bill of exchange for that success, and according to the law. This also includes the power to appoint distributors and underwriters, to enter in to and sign any related contracts, and the preparation and submission of the application and other documents with the Securities and Exchange Commission, other relevant government agencies and/or any other relevant parties.

7. The Fixing of Dates for Annual General Meeting of Shareholders and Record Date

7.1 The date of the Annual General Meeting of Shareholders 2025 would be on April 25, 2025 at 2.00 p.m. **via Electronic method (E-AGM)**, broadcasting from the meeting room, 6th Floor of the Company Head Quarter at 553 The Palladium Building, Ratchaprarop Road, Ratchathewi, Bangkok.

7.2 In order to determine the list of shareholders who are entitled to attend the AGM 2025, the Record date would be on March 14, 2025.

8. The agenda for the Annual General Meeting of Shareholders 2025 would be as follows:

1. To consider and certify the minutes of the Annual General Meeting of Shareholder 2024 held on April 25, 2024.
2. To acknowledge the Company's operating results for the year 2024.
3. To consider and approve the Company's audited financial statements for the year ended December 31, 2024.
4. To consider and approve the allocation of profit and dividend payment.
5. To consider and approve the election of directors in place of those retiring by rotation.
6. To consider and approve the remuneration of directors for the year 2025.
7. To consider and approve the appointment of Company's auditors and the determination of audit fee for the year 2025.
8. To consider and approve the issuance and offering of debentures and/or bill of exchanges in an amount not exceeding Baht 30,000 million (Revolving Basis).

Please be informed accordingly,

Yours sincerely,
Siamgas and Petrochemicals PCL.

Jintana Kingkaew
(Mrs. Jintana Kingkaew)
Deputy Managing Director